

NAME OF THE ISSUE: CREATIVE PERIPHERALS AND DISTRIBUTION LIMITED

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on EMERGE Platform of National Stock Exchange of India Limited and migrated to NSE Mainboard
- 2 Issue size (Rs Lakhs) : Rs. 1350.00 lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue was made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.58 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015) : N.A
- (i) allotment in the issue : Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue : Nil
- (iii) at the end of 1st FY : Nil
- (iv) at the end of 2nd FY : Nil
- (v) at the end of 3rd FY : Nil

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015)

(Rs. in lakhs)

Particulars	1st FY	2nd FY	3rd FY
Income from operations	24983.35	36765.45	45117.37
Net Profit for the period	288.77	584.77	904.45
Paid-up equity share capital	580.00	580.00	1,160.00
Reserves excluding revaluation Reserves	2214.79*	2751.34	3052.40

*Quantum of the revaluation reserve cannot be quantified as notes to the accounts have not been published by the company and the same has not been considered for the exclusion from the reserve and surplus.

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- (i) at the end of 1st FY : Frequently Traded
- (ii) at the end of 2nd FY : Infrequently Traded
- (iii) at the end of 3rd FY : Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

- (i) at the end of 1st FY : During the year Mr. Nitin Jain has been resigned from the Directorship and Mr. Mihir Shah has been appointed as Director of the Company w.e.f. November 23, 2017.
- (ii) at the end of 2nd FY : No change
- (iii) at the end of 3rd FY : During the year Mr. Mandar Joshi, Independent Director resigned on October 10, 2019 and Mr. Suresh Bhagavatula, appointed as Additional Independent Director on October 10, 2019, further Mr. Piyush Shah, Independent Director resigned on December 25, 2019 and Mr. Chandy Kurian, appointed as Additional Independent Director on February 01, 2020

9 Status of implementation of -project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

- (i) as disclosed in the offer document :
- (ii) Actual implementation
- (iii) Reasons for delay in implementation, if any

10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Working Capital requirements	1250.00
2.	General Corporate Purposes	25.00
3.	Issue Expenses	75.00

- (i) as disclosed in the offer document : :

- (ii) Actual utilization : Will be updated once company files necessary disclosures with stock exchange
- (iii) Reasons for deviation, if any : Not Applicable
- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable
- 12 Price- related data
- Issue price (Rs) : Rs. 75/-

[illegible]

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1 st FY 2017-18	At the end of 2 nd FY 2018 - 19	At the end of 3 rd FY 2019- 20
EPS	Issuer (Basic and Diluted)	1.91	5.02	9.91	7.78
	Peer Group:-				
	Redington India Limited	4.73	12.04	4.23	12.58
	Compuage Infocom Limited	2.39	3.45	3.48	4.41
	Industry Avg	3.56	7.745	3.86	8.50
P/E	Issuer	39.27	27.85	10.91	10.02
	Peer Group:				
	Redington India Limited	23.08	12.59	24.10	5.45
	Compuage Infocom Limited	23.26	12.25	5.31	1.81
	Industry Avg	23.17	2.42	14.71	3.63
RoNW (%)	Issuer	6.55	10.33	17.15	21.47
	Peer Group:-				
	Redington India Limited	13.13	15.37	9.49	28.59
	Compuage Infocom Limited	13.99	14.25	12.81	15.24
	Industry Avg				21.92
NAV per share based on balance sheet	Issuer:	51.16	48.19	57.75	36.31
	Peer Group:				
	Redington India Limited	35.99	79.30	41.22	46.31
	Compuage Infocom Limited	85.28	24.24	27.14	31.06
	Industry Avg	60.63	51.77	34.18	38.68

14 Any other material information: Nil

Notes:

1. Since the shares of company were listed on April 12, 2017 we are considering March 31, 2018 as the 1st Financial Year.
2. In case any of the above reporting dates happens to be a holiday, the immediately following working day is considered.
3. In case the script has not been traded on any of the trading day, the information of previous trading day is considered.